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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION**

In re
LEFEVER MATTSON, a California
corporation, *et al.*,¹
Debtors.

Case No. 24-10545 (CN)

Chapter 11

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING MONTHLY
PROFESSIONAL FEE STATEMENT**

Related Docket No. 1711

Objection Deadline: July 21, 2025

THE MONTHLY FEE STATEMENT

On July 11, 2025, Pachulski Stang Ziehl & Jones LLP, counsel for the Official Committee of Unsecured Creditors in the above-captioned chapter 11 cases (the “Committee”), filed the below-referenced monthly fee statement (the “Monthly Fee Statement”) on behalf of PwC US Business Advisory LLP (the “Applicant”) pursuant to the *Order Granting Motion of Debtors to Establish*

¹ The last four digits of LeFever Mattson’s tax identification number are 7537. Due to the large number of debtor entities in the above-captioned chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.

1 *Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket
2 No. 356] (the “Interim Compensation Order”)² entered by the Court on November 18, 2024.

- 3 • *Third Monthly Fee Statement of PwC US Business Advisory LLP for Compensation*
4 *for Services Rendered and Reimbursement of Expenses Incurred as Financial*
5 *Advisor to the Official Committee of Unsecured Creditors for the Period From*
March 1, 2025 Through March 31, 2025 [Docket No. 1711]

6 The Monthly Fee Statement were served on July 11, 2025. The deadline to file responses or
7 oppositions to the Monthly Fee Statement was July 21, 2025, and no oppositions or responses have
8 been filed with the Court or received by the Applicant. Pursuant to the Interim Compensation Order,
9 the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred
10 percent (100%) of the expenses requested in the Monthly Fee Statement upon the filing of this
11 certification without the need for a further order of the Court. A summary of the fees and expenses
12 sought by the Applicant is annexed hereto as **Exhibit A**.

13 **DECLARATION OF NO RESPONSE RECEIVED**

14 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury,
15 that:

- 16 1. I am an attorney with the firm of Pachulski Stang Ziehl & Jones LLP, counsel for the
17 Committee.
18 2. I certify that I have reviewed the Court’s docket in the these cases and have not
19 received any response or opposition to the Monthly Fee Statement.

20 Dated: July 22, 2025

PACHULSKI STANG ZIEHL & JONES LLP

21 By /s/ Brooke E. Wilson

22 Debra I. Grassgreen

23 John D. Fiero

Jason H. Rosell

24 Brooke E. Wilson

25 *Counsel to the Committee*
26
27

28 ² A capitalized term used but not defined herein shall have the meaning ascribed to it in the Interim Compensation Order.

Exhibit A
Professional Fees & Expenses
Monthly Fee Application

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Fees Authorized to be Paid at 80%	Expenses Authorized to be Paid at 100%	Amount of Holdback Fees
PwC US Business Advisory LLP Financial Advisor for the Committee	Second Monthly (03.01.25 – 03.31.25) [Docket No. 1711]	\$549,459.80	\$22,022.12	07.21.25	\$439,567.84	\$22,022.12	\$109,891.96